



*The Mutual Fund Directors Forum is a nonprofit corporation organized to provide independent directors of mutual funds with a forum to discuss critical issues confronting fund investors, the funds, and their directors. Membership is limited to independent directors of U.S. registered funds.*

Name of Fund/Fund Complex \_\_\_\_\_

Address \_\_\_\_\_

**APPLICANTS**

Name	Address	Phone	Email

Each member board has one seat on the Forum's Steering Committee, which helps guide the strategic direction of the Forum. Steering Committee members receive draft policy statements in advance of publication and transmit their boards' comments to the Forum staff.

Please identify the Board's Steering Committee member: \_\_\_\_\_



**Please identify the independent chair or lead independent director, if applicable:**

Name: \_\_\_\_\_  
 Independent Chair  
 Lead Independent Director

**Please identify the administrative contact:**

Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_

**Please identify the non-independent directors:**

Name: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Email: \_\_\_\_\_

**Please identify the CCO:**

Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_

**Please identify the accounting/billing contact:**

Name: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_

**If applicable, please identify the counsel for the independent directors:**

Name: \_\_\_\_\_  
 Email: \_\_\_\_\_

## DUES INFORMATION

Annual membership dues are based on the assets overseen by each board. Dues are assessed and paid on a calendar year basis; the amount is pro-rated if the application is submitted during the year.

**PLEASE RETURN COMPLETED APPLICATION TO:**

Mutual Fund Directors Forum  
 1501 M Street NW, Suite 1150  
 Washington, DC 20005  
 Email: [membership@mfdf.org](mailto:membership@mfdf.org)  
 Fax: 202.507.4489

Assets Under Management (in billions)	Annual Dues
<input type="checkbox"/> 0 to 2 .....	\$ 2,500
<input type="checkbox"/> 2 to 5 .....	\$ 5,000
<input type="checkbox"/> 5 to 20 .....	\$ 10,000
<input type="checkbox"/> 20 to 50 .....	\$ 20,000
<input type="checkbox"/> 50 to 75 .....	\$ 30,000
<input type="checkbox"/> 75 to 100 .....	\$ 40,000
<input type="checkbox"/> 100 to 275 .....	\$ 50,000
<input type="checkbox"/> 275 or more .....	\$ 75,000

Questions? Please contact the Forum at 202.507.4488 or [membership@mfdf.org](mailto:membership@mfdf.org)