



Trusted Insight for Independent Oversight

2026 Fund Governance & Regulatory Insights Conference

Thursday, March 5 – Friday, March 6

Washington, DC

Thursday, March 5

8:00 – 9:00	Breakfast and Registration
9:00 – 9:10	Welcome
9:10 – 10:15	Blueprint to Breakthrough: Board Leadership Across the ETF Journey
10:15 – 10:45	Break
10:45 – 11:25	Balancing the Narrative on Active and Passive
11:30 – 12:00	Fireside Chat with Brian Daly
12:00 – 1:00	Lunch
1:10 – 1:45	Building Trust in the Boardroom
1:45 – 2:45	Effective Board Dissent and Decision Making
2:45 – 3:15	Break
3:15 – 4:15	Board Effectiveness Breakouts <ul style="list-style-type: none">• Board Self-Assessment• Partnering Effectively with Third Parties in Recruitment• New Product Approvals
4:15 – 5:15	AI & Cyber Risk in Action: A Hands-On Boardroom Challenge with EY

Thursday, March 5 (continued)

5:30 – 6:15

Optional Sessions

- **Prospective Directors – Fostering the Next Generation of Directors**
- **Current Directors – Lessons for an Effective Mentor/Buddy system**

6:00 – 8:30

Welcome Reception and Dinner

Friday, March 6

7:00 – 8:15

Breakfast

8:30 – 9:30

Washington Update

9:40 – 10:45

Breakout Sessions

- **Tokenization in Focus: Board Oversight in the Digital Asset Era**
- **Board Oversight of Tender Offer, Interval Funds, and BDCs**
- **Strengthening Board Oversight of Sub-Advisors**

10:45 – 11:00

Break

11:00 – 11:30

Building Trustee Relationships

11:30 – 12:30

Oversight of Alternatives and Private Funds in Registered Structures

12:30

To-Go Lunch