



Trusted Insight for Independent Oversight

2026 Fund Governance & Regulatory Insights Conference
Thursday, March 5 – Friday, March 6
Washington, DC

Thursday, March 5

8:00 – 9:00	Breakfast and Registration
9:00 – 9:10	Welcome
9:10 – 10:15	Blueprint to Breakthrough: Board Leadership Across the ETF Journey
10:15 – 10:45	Break
10:45 – 11:25	Balancing the Narrative on Active and Passive
11:30 – 12:00	Fireside Chat with Brian Daly
12:00 – 1:00	Lunch
1:10 – 1:45	Building Trust in the Boardroom
1:45 – 2:45	Effective Board Dissent and Decision Making
2:45 – 3:15	Break
3:15 – 4:15	Board Effectiveness Breakouts <ul style="list-style-type: none">• Board Self-Assessment• Partnering Effectively with Third Parties in Recruitment• New Product Approvals
4:15 – 5:15	AI & Cyber Risk in Action: A Hands-On Boardroom Challenge with EY

Thursday, March 5 (continued)

5:30 – 6:15	Optional Sessions <ul style="list-style-type: none">• Prospective Directors – Fostering the Next Generation of Directors• Current Directors – Lessons for an Effective Mentor/Buddy system
6:00 – 8:30	Welcome Reception and Dinner

Friday, March 6

7:00 – 8:15	Breakfast
8:30 – 9:30	Washington Update
9:40 – 10:45	Breakout Sessions <ul style="list-style-type: none">• Tokenization in Focus: Board Oversight in the Digital Asset Era• Board Oversight of Tender Offer, Interval Funds, and BDCs• Strengthening Board Oversight of Sub-Advisors
10:45 – 11:00	Break
11:00 – 11:30	Building Trustee Relationships
11:30 – 12:30	Oversight of Alternatives and Private Funds in Registered Structures
12:30	To -Go Lunch