



ROBERT H. SMITH  
SCHOOL OF BUSINESS  
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LLP

**ESG Oversight: The Fundamentals in an Evolving Space for Fund Boards**  
**April 12, 2023 – Washington, DC**

9:15 – 9:45	Registration/Continental Breakfast
9:45 – 10:00	Welcome
10:00 – 11:00	<b>Reporting and Data Challenges for Fund Boards</b> Moderator: Julien Bourgeois, Dechert LLP Charles Kim, Voya Investment Management Corey Lewandowski, Broadridge Financial Solutions Luke Wilcox, Ethos ESG, ACA Group
11:00 – 11:45	<b>Investment Strategies and Frameworks – What Should Boards Know?</b> Carey Buxton, Brown Advisory Joan McCabe, Carlyle Tactical Private Credit Fund
11:45 – 1:00	Lunch
12:15 – 1:00	<b>Why All the Confusion about ESG?</b> Dr. Reena Aggarwal, Georgetown University and Dimensional Funds
1:00 – 1:30	Break
1:30 – 2:30	<b>Updates from SEC Exams and Enforcement</b> Moderator: Anthony Kelly, Dechert LLP Andrew Dean, SEC Division of Enforcement Mark Dowdell, SEC Division of Examinations
2:30 – 2:45	Break
2:45 – 3:45	<b>ESG Legislative Landscape</b> Jeannette Lowe, Strategas Securities Sara Vargo, MFDF
3:45 – 4:45	<b>Overview of ESG for Fund Boards</b> Moderator: Alexandra Poe Kevin Gleason, MainStay Funds and Index IQ ETFs Jon Lukomnik, Van Eck Funds Adrian Whelan, BBH Gwen Williamson, Perkins Coie
5:00 – 7:30	<b>Networking Event at The Henri</b> 1301 Pennsylvania Ave NW, Ste. 140R, Washington, DC **Entrance is on 13 <sup>th</sup> between E and F Streets NW**